



European Association of Mining Industries,
Metal Ores & Industrial Minerals

Membership

350k Employees

54 Metals and
Minerals

41 Members

16 Companies

15 Mining
Federations

10 Associated
members



Membership



"Nowhere else mining is happening at such a high level of environmental protection as in Europe."



**Jan
MOSTRÖM**

PRESIDENT OF
EUROMINES

PRESIDENT AND
CEO OF LKAB

An aerial photograph of a large-scale mining operation. The terrain is rugged and dark, with visible tracks and excavated areas. Several yellow excavators are positioned across the site, and a long conveyor belt system is visible, transporting material across the landscape.

Our Mission

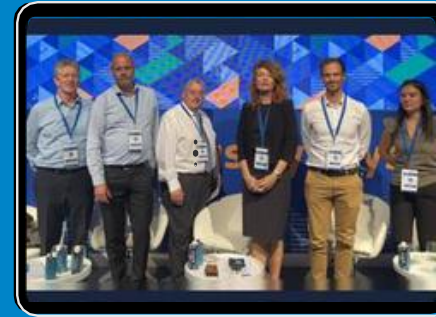
- ≡ Promote a sustainable and prosperous European mining industry in Europe through operational excellence.
- ≡ In collaboration with partners, **build the recognition of the mining industry's** indispensable contribution to modern society.
- ≡ Serve as a **network for cooperation** and for the exchange of information throughout the sector within Europe.
- ≡ **Foster contacts with the mining community throughout Europe and the world** where appropriate in order to achieve its objectives.

Our Strengths

- ≡ **Monitor EU legislative** process for you
- ≡ **Advocate and promote** your policy solutions
- ≡ **Competent and appreciated point of contact** for politicians, administrations, media and civil society
- ≡ **Respected service provider** for members, downstream users and decision makers
- ≡ **Responsible and visible actor on EU communications' scene**
- ≡ **Strategic advisor** who maximizes opportunities and minimizes risks for the members



Our Resources



INDUSTRY
COLLABORATION



WORKING GROUPS



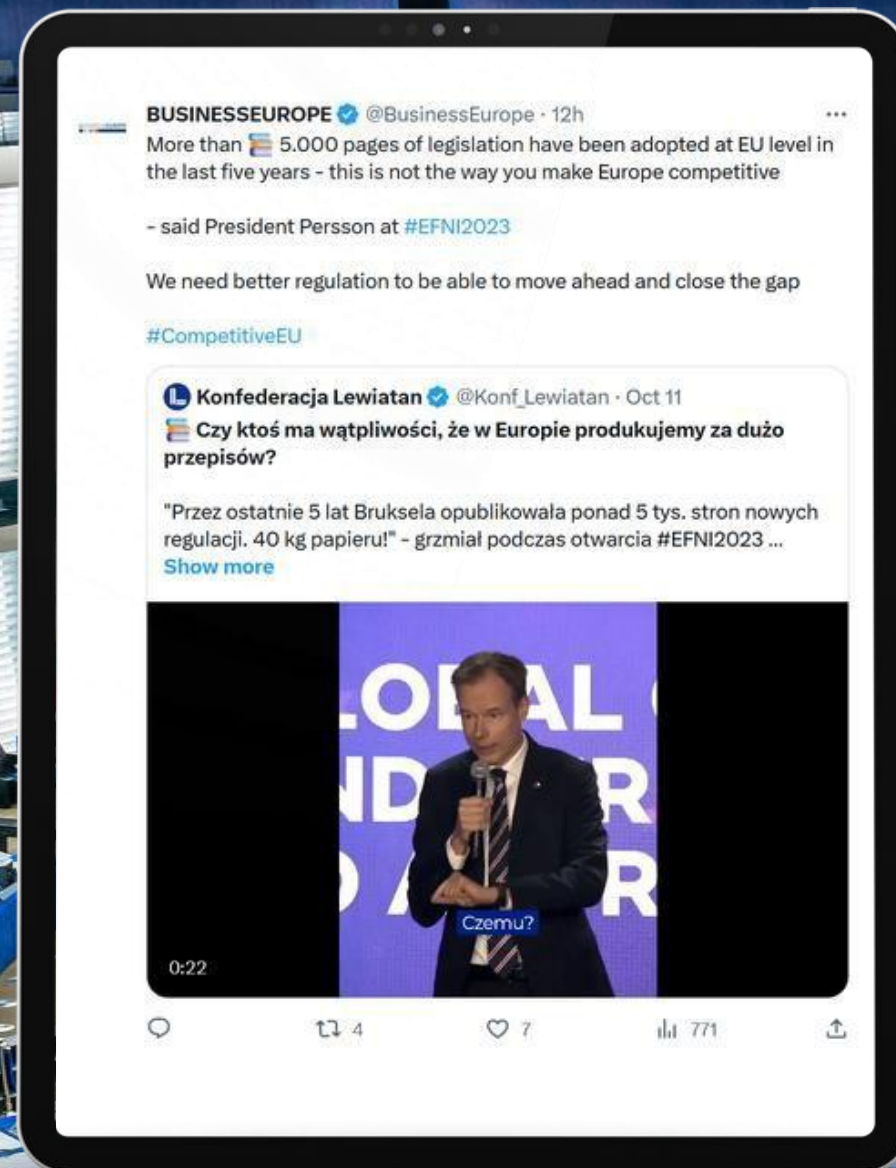
STUDY VISITS



EVENTS

EU Legislation Focus

- ≡ Critical Raw Materials Regulation
- ≡ The Industrial Emissions Directive
- ≡ ETS implementation legislation
- ≡ Taxonomy
- ≡ Occupational Exposure Limits



Our Team

Policy



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Energy and Climate



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Environment, Health and Safety



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Communications and Events



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Governance



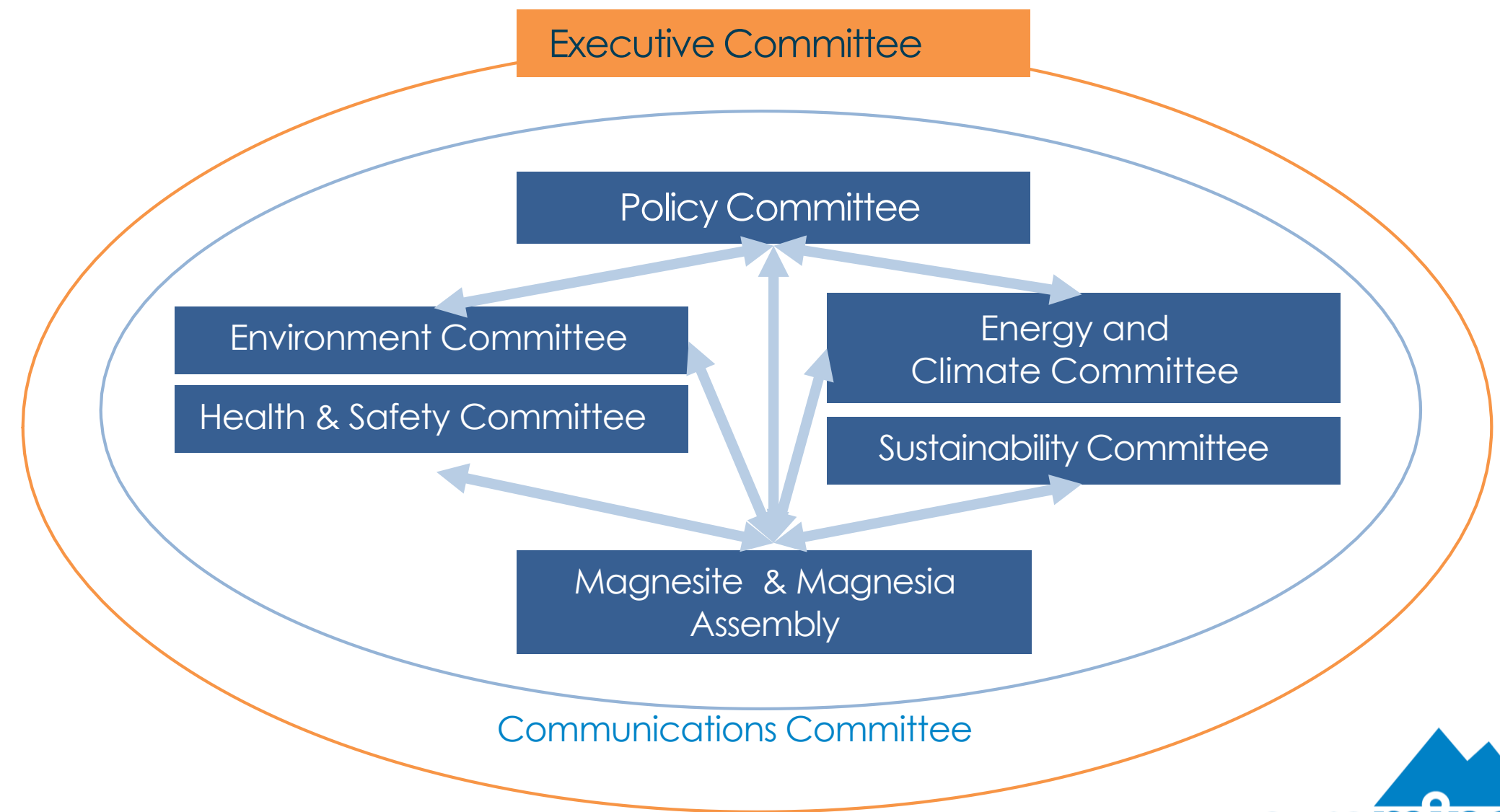
Jan MOSTRÖM
PRESIDENT OF
EUROMINES
PRESIDENT AND
CEO OF LKAB



Rolf KUBY
DIRECTOR
GENERAL
EUROMINES

Euromines Committees

- ≡ Policy Committee
- ≡ Communications Committee
- ≡ Energy and Climate Committee
- ≡ Environment Committee
- ≡ Health & Safety Committee
- ≡ Sustainability Committee
- ≡ Magnesite & Magnesia Assembly



Policy Committee

Chair: Olli Salmi (Finnish Minerals Group)

Vice-Chairs: Kerstin Brinnen (LKAB)

Michał Pietukowski (KGHM Polska Miedz)



Rolf
KUBY

DIRECTOR
GENERAL
EUROMINES

Policy Committee

Goal

Identify and act on opportunities, to pro-actively and strategically facilitate the development of positions for Euromines and its members. The final goal is to accomplish better access for mining companies to EU mineral resources through improving policies at the EU and national level.

Objectives

- ≡ Acting on key upcoming EU and related national policies.
- ≡ Demonstrating the positive contribution of mining to the EU Green Deal.
- ≡ Promoting a sustainable and prosperous European mining industry.
- ≡ Improving the image of the EU mining industry.

Policy Committee

Priorities

- ≡ Chairs of all Euromines' Committees present policy files
- ≡ Critical Raw Materials Act implementation
- ≡ EU Raw Materials Strategy and Critical Raw Materials list
- ≡ Mine of the Future and Mining Transition Pathway
- ≡ EU Industrial Strategy
- ≡ Sustainability standards and performance indicators (CRMA, CEN CENELEC, ISO, ICMM...)



Florian
ANDERHUBER

ENERGY AND
CLIMATE
DIRECTOR



Silvia
RIDOLFI

ENERGY,
CLIMATE &
SUSTAINABILITY
OFFICER

Sustainability Committee

Chair: Mark Rachovides (DPM Metals)

Vice Chairs: Markus Terho (METSO) and Daniel Hojniak (KGHM Polska Miedz)



Sustainability Committee

Goal

Institutionalise horizontal sustainability-interests in related policy files that are relevant to the membership and draw on the collective knowledge of the Committee to define policy-requests and steer ESG-related policies.

Objectives

≡ Assess the implications of ESG-related EU policies and advocate in the interests of the members in ordinary and delegated legislative procedures towards policy makers and within expert fora.

≡ Exchange of best practices and knowledge within the European mining sector.

≡ Ensure the industry interests is known and ideally accepted by the EU Institutions.

Sustainable Finance Task Force

Priorities

- ≡ Taxonomy Technical Screening Criteria for mining
- ≡ EFRAG sustainability reporting standards
- ≡ EU sustainable raw materials standard development





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DIRECTOR



Silvia
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ENERGY,
CLIMATE &
SUSTAINABILITY
OFFICER

Energy and Climate Change Committee

Chair: Mats Gustavsson (Boliden)

Vice Chairs: Stefan Savonen (LKAB) and Thomas Drnek (RHI Magnesita)

Energy and Climate Change Committee

Goal

Serve as an on-going forum for Euromines members and to facilitate sharing of Euromines' collective knowledge on climate and energy issues. The committee also provides members an opportunity to be involved in the EU legislative process, anticipate changes to the energy and climate regulatory framework with direct implications on operation costs and competitiveness and develop solutions to ensure industrial competitiveness during the transition towards climate neutrality.

Objectives

- ≡ Assess the implications, risks and impacts of energy and climate change EU level legislation and advocate in the interests of the members
- ≡ Demonstrating mining's contribution to achieving a climate-neutral economy
- ≡ Focus on input-costs and operational competitiveness
- ≡ Ensure the industry interests is known and ideally accepted by the EU Institutions.

Energy and Climate Change Committee

Priorities

2040 Target

≡ Impact Assessment

Emissions Trading System

≡ Implementation of the revised ETS Directive:
maintaining level of process emissions,
sintered ore BM review, treatment of CCU
≡ Carbon leakage measures after 2030
≡ Indirect cost compensation
≡ ETS convergence towards 0

Carbon Border Adjustment Mechanism (CBAM)

≡ Scope expansion to precursors
≡ Calculation methodology
≡ Export mechanism

Renewable Energy

≡ Recycled Carbon Fuels
≡ RFNBO additionality
≡ Treatment of organic bio-fuels

Energy Market Design

≡ Price Shock Absorber
≡ Decoupling gas pricing from electricity price
setting
≡ Market liquidity



Cynthia
MESTANZA
ENVIRONMENT,
HEALTH &
SAFETY
MANAGER



Sarah
MOUTARD
ENVIRONMENT,
HEALTH &
SAFETY
OFFICER



Sofia
NOELLE GONZALEZ
ENVIRONMENT,
HEALTH &
SAFETY
OFFICER

Environment Committee

Chair: David Granberg (Boliden)

Vice Chairs: Hagen Trott (K+S Aktiengesellschaft) and Daniel Glowacki (KGHM Polska Miedz)

Environment Committee

Goal

Serve as an on-going forum for Euromines members and to facilitate sharing of Euromines' collective knowledge. The platform also provides to the members an opportunity to be more involved in the EU legislative process, to develop proactive environmental strategies and to advocate towards the EU Institutions and international stakeholders.

Objectives

- ≡ Assess the implications of Environmental EU level legislation and advocate in the interests of the members, allowing to optimise the opportunities and minimising the risks for the sector.
- ≡ Exchange of best practices inside the European mining sector.
- ≡ Ensure the industry interests are known and ideally accepted by the EU Institutions

Environment Committee

Priorities

Industrial Emissions Directive (IED) Review – IED 2.0

≡ Metals mining inclusion – New MIN BREF

Water Framework Directive

≡ Non deterioration principle

≡ Priority Substances (PS) Review - Watch List: Sulfates/Xanthates

Soil Monitoring Law proposal

Implementation of EU environmental legislation:

≡ Nature Restoration law

≡ Ambient Air Quality Directive



Cynthia
MESTANZA
ENVIRONMENT,
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OFFICER



Sofia
NOELLE GONZALEZ
ENVIRONMENT,
HEALTH &
SAFETY
OFFICER

Health and Safety Committee

Chair: Annika Kruuna (LKAB)

Vice Chairs: Asa Dahlfors (SveMin) and Jaroslaw Murdzek (KGHM Polska Miedz)

Health and Safety Committee

Goal

Facilitates the exchange of collective knowledge on health and safety initiatives in the mining sector. This platform empowers members to actively participate in the EU legislative process, develop forward-thinking health and safety strategies, and advocate for these issues before EU institutions and relevant stakeholders.

Objectives

≡ Provides a collaborative space for members to develop and share strategic approaches to health and safety, enabling proactive management of workplace risks and compliance with evolving EU directives.

≡ Vigilantly monitors and assesses the impact of EU-level health and safety legislation on the mining sector.

≡ Promotes the sharing of exemplary health and safety practices within the European mining industry to enhance workers protection and operational safety standards.

Health and Safety Committee

Priorities

Carcinogens, Mutagens and Reprotoxic Substances Directive (CMRD)

≡ Lead, Cobalt, Welding Fumes, Diesel Exhaust
≡ Emissions, Respirable Crystalline silica

Chemical Agents Directive (CAD)

≡ NO and NO₂

Prevention of work fatalities and injuries

Annual Safety Performance Report

Euromines Safety Awards

REACH



Anna
ZANETTI

STRATEGIC
COMMUNICATIONS
& EVENTS
MANAGER



Alix
STAMP

COMMUNICATIONS
& EVENTS OFFICER

Communications/Advocacy Committee

Chair: Gergana Todorova (DPM Metals)

Vice-Chairs: Erika Xirouchaki (Eldorado Gold) and Emma Hårdmark (SveMin)

Communications/Advocacy Committee

Goal

The Committee aims to enhance the association's visibility, engage members, and promote its mission through effective messaging and outreach. It ensures clear and consistent communication across all channels, fosters relationships with stakeholders, and advocates for key issues relevant to the association's goals.

Objectives

- ≡ **Increase Member Engagement:** Develop and implement strategies to boost member involvement through regular communications, events, and interactive platforms.
- ≡ **Advocate for Key Issues:** Identify and actively promote advocacy campaigns on issues that align with the association's mission, ensuring members' voices are heard in relevant policy discussions.
- ≡ **Enhance Digital Presence:** Improve the association's online visibility by optimizing its website and social media channels, reaching new audiences, and creating engaging content.
- ≡ **Foster Transparent Communication:** Ensure timely and transparent communication within the association by providing regular updates to members and stakeholders on progress and upcoming initiatives.
- ≡ **Measure Impact:** Establish tools and metrics to track the effectiveness of communication strategies and advocacy campaigns and use feedback to refine approaches.

Communications/Advocacy Committee

Priorities:

≡ **Euromines Internal Strategy**

- ≡ Members' communication
- ≡ Community engagement
- ≡ Advocacy workshops
- ≡ Communications templates

≡ **Euromines External Strategy**

- ≡ Media relations
- ≡ Advocacy campaigns
- ≡ Public relations
- ≡ Partnership and stakeholder engagement

≡ **Events**

- ≡ Euromines-organised events (High-level debate, Safety Awards Ceremony)
- ≡ Attendance to major EU-related events





Anna
ZANETTI

STRATEGIC
COMMUNICATIONS
& EVENTS
MANAGER



Alix
STAMP

COMMUNICATIONS
& EVENTS OFFICER



Sustainable Mining Initiative - SMI

Governance Board: KGHM, Boliden, LKAB, Eldorado Gold, FLSmidth

Sustainable
Mining

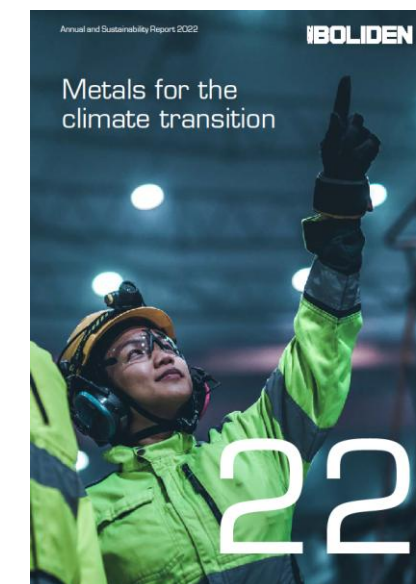
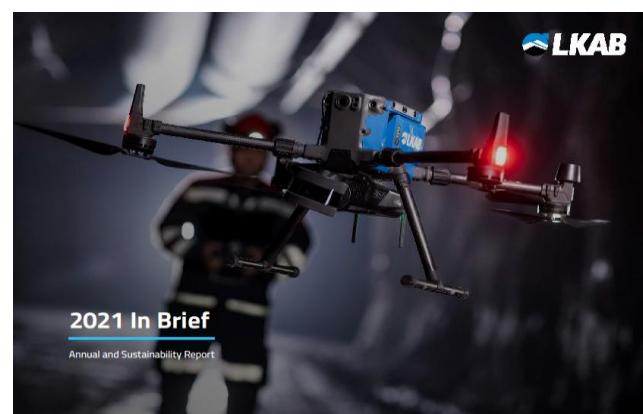


Sustainable Mining Initiative

WHAT

Euromines Communication campaign:

Sustainable Mining Initiative, through collaboration and leadership, creates a network of like-minded organisations dedicated to promoting the shared goal of a reality where raw materials are responsibly and sustainably sourced to support the green and digital transition.



Sustainable Mining Initiative

WHY

Improve the image of the mining industry in Europe and foster societal license to operate with a clear focus on Brussels and EU Institutions

No one will change it for us:

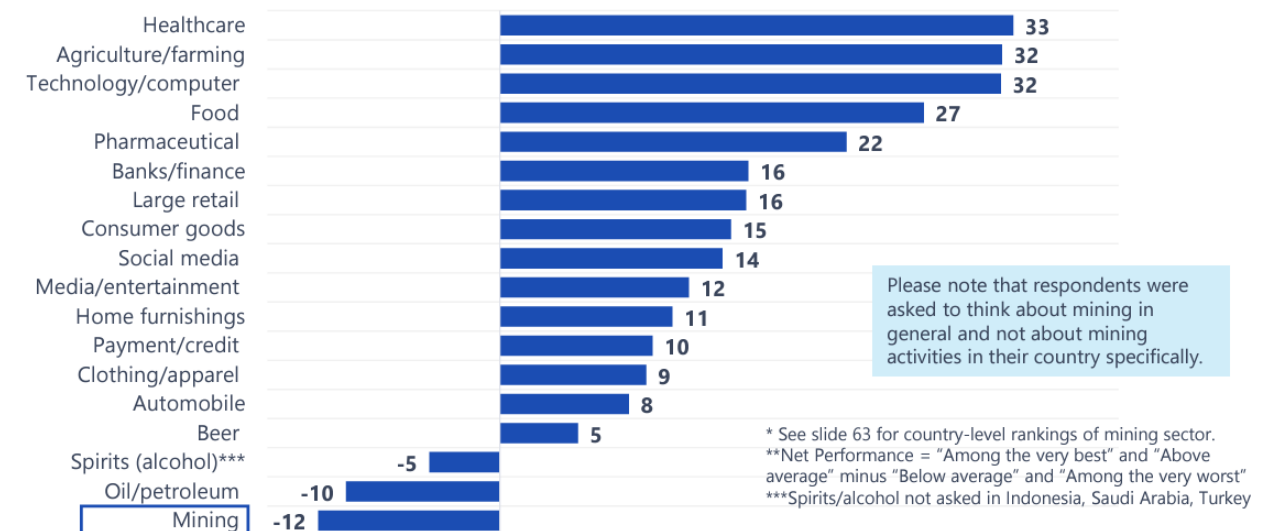
- ≡ Communicating in silos: 'extractives' conjures up mental images of anxiously sitting open-mouthed in the dentist's chair.
- ≡ Reality: mining provides the materials that solve modern problems and make the world work.

Perceptions

On average around the world, the mining sector is seen to trail other sectors when it comes to fulfilling responsibilities to society, slightly behind oil/petroleum*

Performance of Sectors in Fulfilling Their Responsibilities to Society

Net Performance,** Average of 32 Countries, 2023



T22. Please rate each of the following types of companies on how well they fulfill their responsibilities to society compared to other types of companies...?

Globe Scan X ICM

Sustainable
Mining



SMI FOCUS 2025



Media

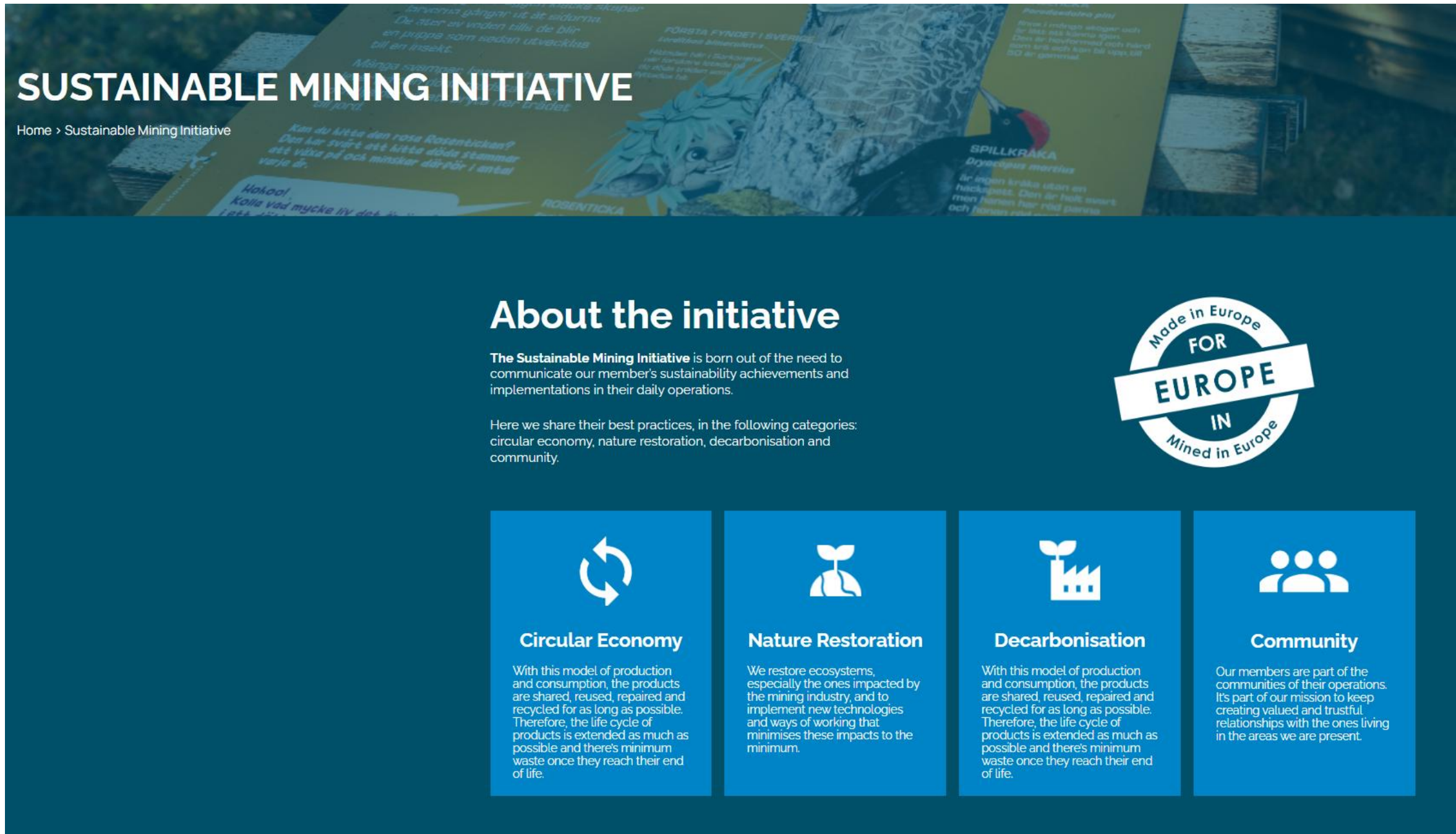
- ≡ Sharing examples and excellent case studies of sustainability on the website
- ≡ **Privileged positioning for SMI members in Euromines communication and advocacy activities**



Dialogue & Events

- ≡ Outreach to key audiences (political, industry, EU institutional)
- ≡ Work timeline aligned with EU cycle
- ≡ Own(ed) events & branding of events

SMI Webpage



Dedicated webpage to share best practices, achievements, reports, etc.

GOAL: Communicate about your sustainability journey!

<https://euromines.org/sustainable-mining-initiative/>

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Euromines Podcast

Euromines · Podcast

17 episodes Last updated on Dec 17, 2024

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Welcome to the Euromines Podcast series.

Metals and minerals are the unsung heroes behind the scenes of the Green Energy Transition, propelling renewable energy technologies to new heights. Their roles in wind turbines, electric vehicles, solar panels, energy storage, electric grids, hydroelectric power, LED lighting, and wireless power transfer are instrumental in making clean energy solutions more efficient, accessible, and sustainable.

Euromines is the recognised representative of the European metals and minerals mining industry. Our main objective is to promote the responsible industry practices and reflect the adequate consideration of mining in EU policy making.

- 1

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 Euromines · 11 views · 4 months ago
- 2

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 Euromines · 12 views · 4 months ago
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 Euromines · 43 views · 7 months ago
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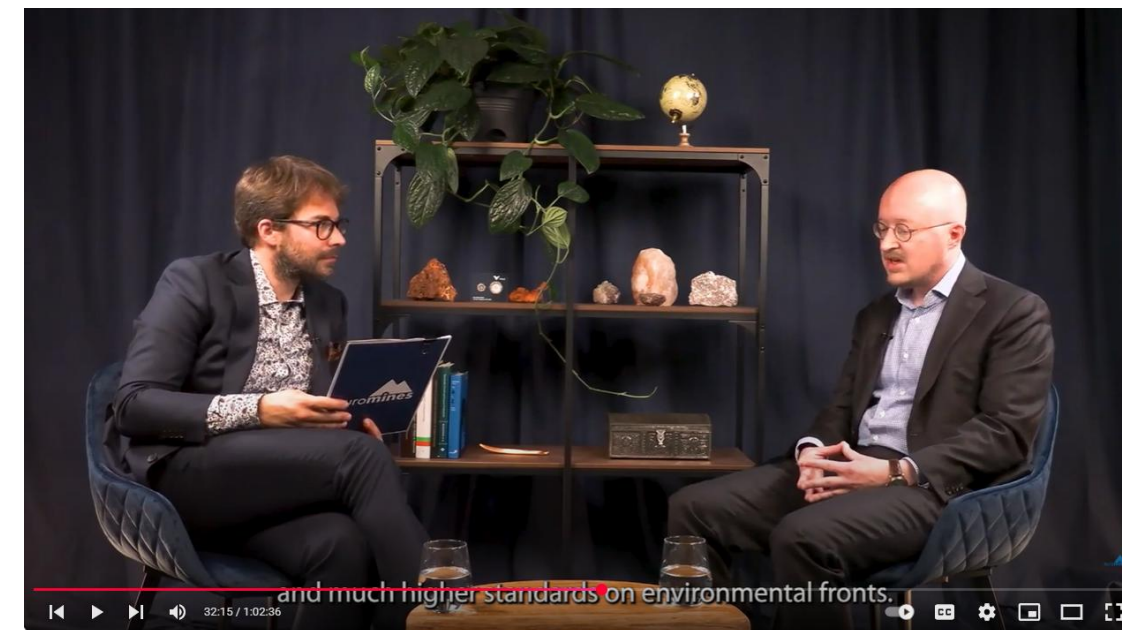
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Euromines Video Podcast - Episode 4 with Peter Vermeulen

Goal: To raise awareness about the mining industry.

4 published episodes

≡ Peter Tom Jones, Director, SIM² KU Leuven

≡ Tomas Wynn, Senior researcher, BSOG

≡ Ludivine Wouters, Visiting fellow, ECFR

≡ Peter Vermeulen, Advisor, Plethora Private Equity Fund

On YouTube

Sustainable Mining



Dialogue & Events

Owned events 2025



Dialogue & Events

Owned workshop 2025



Dialogue & Events

Event participation 2025



EU Green Week partner event

EU Industry days



8th Mining 4.0 Summit



Contact

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Industries, Metal Ores & Industrial
Minerals

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